Mental Health Services Oversight and Accountability Commission (MHSOAC)
Detailed Calendar of County Requests, Information, and Opportunities for Participation—Evaluation

This document provides a detailed month-by-month list of MHSOAC evaluation project activities going on during 2014 that may be helpful for counties to be aware of. It includes approximate dates on which the MHSOAC (or our constituents) will be contacting counties to request information, data, or participation in various evaluation projects. It also includes opportunities for counties to engage in MHSOAC evaluation-related activities, including training and technical assistance and provision of feedback on reports and draft deliverables. This document also lists information that pertains to MHSOAC-related involvement in and upkeep of statewide data collection and reporting systems.

Please note that many activities are listed/duplicated over several months. This provides an approximate window of time during which counties may be asked to participate in an evaluation activity. It does not infer that counties will need to be involved in the activity over that entire window of time.

In the column labeled “Brief Activity Description”, we have provided information regarding whether each activity is voluntary versus mandatory, and whether each activity pertains to all counties or just a subset of counties.

We are providing this document to counties in order to provide advance notice regarding our needs for county-level participation or awareness regarding evaluation-related projects that are going on. We will do our best to update this document on a regular basis and will send out an updated version to all county Mental Health Directors and MHSA Coordinators when a new version is available. This document will be disseminated via the MHSOAC county-level list serv. If you wish to be placed onto this list serv, please email MHSOAC@mhsoac.ca.gov with “subscribe to counties” in the subject line.

For a brief overview of county-level involvement in MHSOAC evaluation-related projects throughout 2014, please see the associated document titled “Quick View of County Involvement in MHSOAC Evaluation Activities”.

If you have any questions about the contents of this document or would like further clarification regarding the projects and activities listed below, please contact Dr. Renay Bradley, Director of Research and Evaluation at the MHSOAC, at renay.bradley@mhsoac.ca.gov or 916-445-8726.

Dates associated with project activities are subject to change.
<table>
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<tr>
<th>Project Title</th>
<th>Type of County Involvement</th>
<th>Relevant Dates</th>
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<td>Mental Health Data Alliance – CSI IT Project</td>
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<td>January 2014</td>
<td>MHDA will provide a one-time report to each county with basic county-level information (e.g. annual counts of total clients, special population clients, services, service types, lengths of service, diagnosis, etc) comparing two recent years of CSI data.  &lt;li&gt;All counties will receive a report&lt;/li&gt;  &lt;li&gt;No action needed by counties&lt;/li&gt;</td>
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<td>Peers Envisioning &amp; Engaging in Recovery Services (PEERS) – CPP Evaluation</td>
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<td>January 2014</td>
<td>PEERS will develop an inventory of CPP processes that have been implemented locally and will be contacting county representatives to collect information on these processes.  &lt;li&gt;Mandatory&lt;/li&gt;  &lt;li&gt;All counties will be expected to participate&lt;/li&gt;</td>
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<td>MHSOAC Collection of CSS Outcomes</td>
<td>□Request for data/results&lt;br&gt;□Request for feedback (e.g., on reports)&lt;br&gt;□Training/TA opportunity&lt;br&gt;□Information only&lt;br&gt;□Information on statewide data collection &amp; reporting systems (e.g., changes to those systems)</td>
<td>January 2014</td>
<td>MHSOAC will collect, summarize, and publicize results of county-sponsored evaluations focused on assessing the effectiveness of CSS treatment programs in producing positive outcomes for individuals and families served.  &lt;li&gt;Mandatory&lt;/li&gt;  &lt;li&gt;All counties will be expected to participate&lt;/li&gt;  &lt;li&gt; Counties will be contacted and asked to update and add to information that is available to the MHSOAC via Three-Year Plans and Annual Updates&lt;/li&gt;</td>
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| MHSOAC Assessment of PEI Programs and Evaluations                           | ☑️Request for data/results □Request for feedback (e.g., on reports) ☒Training/TA opportunity □Information only □Information on statewide data collection & reporting systems (e.g., changes to those systems) | January 2014    | MHSOAC will describe and catalogue PEI-funded programs and determine the status of county efforts to evaluate PEI projects; the MHSOAC will make recommendations and provide technical assistance to counties in order to ensure adequate county-sponsored evaluations of PEI projects  
  - Mandatory  
  - All counties will be expected to participate  
  - Counties will be contacted and asked to update and add to information that is available to the MHSOAC via Three-Year Plans and Annual Updates |
| Mental Health Data Alliance – DCR IT Project                               | ☑️Request for data/results □Request for feedback (e.g., on reports) ☒Training/TA opportunity □Information only ☒Information on statewide data collection & reporting systems (e.g., changes to those systems) | 01/06/2014     | DCR modified by this date to prevent concurrent access to a record by more than one user at a time.  
  - Informational only; no participation needed  
  - Change to data system impacts all counties |
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| MHSOAC – Survey to Counties on PEI & INN Regulatory Requirements | ☐ Request for data/results  ☑ Request for feedback (e.g., on reports)  ☐ Training/TA opportunity  ☐ Information only  ☑ Information on statewide data collection & reporting systems (e.g., changes to those systems) | February 2014 | MHSOAC will send a short survey to the counties to understand the impact of new regulations for PEI and INN programs on the counties  
  - All counties will invited to participate |
| Mental Health Data Alliance – CSI IT Project | ☐ Request for data/results  ☐ Request for feedback (e.g., on reports)  ☐ Training/TA opportunity  ☐ Information only  ☑ Information on statewide data collection & reporting systems (e.g., changes to those systems) | February 2014 | MHDA will provide a one-time report to each county with basic county-level information (e.g. annual counts of total clients, special population clients, services, service types, lengths of service, diagnosis, etc) comparing two recent years of CSI data.  
  - All counties will receive a report  
  - No action needed by counties |
| California Institute for Mental Health – Innovation Evaluation Project | ☑ Request for data/results  ☐ Request for feedback (e.g., on reports)  ☑ Training/TA opportunity  ☐ Information only  ☑ Information on statewide data collection & reporting systems (e.g., changes to those systems) | February 2014 | CiMH will gather information from counties on their Innovation Evaluations that have been planned or implemented locally; CiMH will also solicit feedback from a small number of county representatives to provide input into the design and execution of this inventory process.  
  - Participation in data collection is mandatory  
  - All counties will be expected to participate in data collection |
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| California State University, Sacramento DCR Data Quality Improvement | □ Request for data/results  
☐ Request for feedback (e.g., on reports)  
☐ Training/TA opportunity  
☐ Information only  
☐ Information on statewide data collection & reporting systems (e.g., changes to those systems) | February 2014 | CSUS will provide a county-level FSP provider and program outcomes report to each county. The contractor will solicit county and user input on the program-level and provider-levels to include in the report.  
- All counties will receive a report  
- All counties will be encouraged to provide feedback on the reports |
| MHSAO Collection of CSS Outcomes | □ Request for data/results  
☐ Request for feedback (e.g., on reports)  
☐ Training/TA opportunity  
☐ Information only  
☐ Information on statewide data collection & reporting systems (e.g., changes to those systems) | February 2014 | MHSAO will collect, summarize, and publicize results of county-sponsored evaluations focused on assessing the effectiveness of CSS treatment programs in producing positive outcomes for individuals and families served  
- Mandatory  
- All counties will be expected to participate  
- Counties will be contacted and asked to update and add to information that is available to the MHSAO via Three-Year Plans and Annual Updates |
| MHSAO Assessment of PEI Programs and Evaluations | □ Request for data/results  
☐ Request for feedback (e.g., on reports)  
☐ Training/TA opportunity  
☐ Information only  
☐ Information on statewide data collection & reporting systems (e.g., changes to those systems) | February 2014 | MHSAO will describe and catalogue PEI-funded programs and determine the status of county efforts to evaluate PEI projects; the MHSAO will make recommendations and provide technical assistance to counties in order to ensure adequate county-sponsored evaluations of PEI projects  
- Mandatory  
- All counties will be expected to participate  
- Counties will be contacted and asked to update and add to information that is available to the MHSAO via Three-Year Plans and Annual Updates |
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☐ Request for feedback (e.g., on reports)  
☐ Training/TA opportunity  
☒ Information only  
☒ Information on statewide data collection & reporting systems (e.g., changes to those systems) | 02/17/2014 | By this date, server-side validation for all database interactions enhanced to fix any browser or JavaScript related issues.  
- Informational only; no participation needed  
- Change to data system impacts all counties |
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| California State University, Sacramento DCR Data Quality Improvement          | Request for data/results, Request for feedback (e.g., on reports), Training/TA opportunity, Information only, Information on statewide data collection & reporting systems (e.g., changes to those systems) | March 2014      | CSUS will provide a county-level FSP provider and program outcomes report to each county. The contractor will solicit county and user input on the program-level and provider-levels to include in the report.  
  - All counties will receive a report  
  - All counties will be encouraged to provide feedback on the report |
| California Institute for Mental Health – Innovation Evaluation Project        | Request for data/results, Request for feedback (e.g., on reports), Training/TA opportunity, Information only, Information on statewide data collection & reporting systems (e.g., changes to those systems) | March 2014      | CiMH will gather information from counties on their Innovation Evaluations that have been planned or implemented locally; CiMH will also solicit feedback from a small number of county representatives to provide input into the design and execution of this inventory process.  
  - Participation in data collection is mandatory  
  - All counties will be expected to participate in data collection       |
| Mental Health Data Alliance – CSI IT Project                                  | Request for data/results, Request for feedback (e.g., on reports), Training/TA opportunity, Information only, Information on statewide data collection & reporting systems (e.g., changes to those systems) | March 2014      | MHDA will seek stakeholder feedback to develop and deliver a tool for counties with two report templates for analyzing the data quality of the CSI submission files.  
  - All counties will receive the tool  
  - All counties encouraged to provide feedback on tool development       |
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| MHSOAC Collection of CSS Outcomes                 | ☐Request for data/results  | March 2014     | MHSOAC will collect, summarize, and publicize results of county-sponsored evaluations focused on assessing the effectiveness of CSS treatment programs in producing positive outcomes for individuals and families served:  
  - Mandatory  
  - All counties will be expected to participate  
  - Counties will be contacted and asked to update and add to information that is available to the MHSOAC via Three-Year Plans and Annual Updates |
|                                                   | ☐Request for feedback (e.g., on reports) |                |                                                                                                                                                                                                                         |
|                                                   | ☐Training/TA opportunity    |                |                                                                                                                                                                                                                         |
|                                                   | ☐Information only           |                |                                                                                                                                                                                                                         |
|                                                   | ☐Information on statewide data collection & reporting systems (e.g., changes to those systems) |                |                                                                                                                                                                                                                         |
| MHSOAC Assessment of PEI Programs and Evaluations | ☐Request for data/results  | March 2014     | MHSOAC will describe and catalogue PEI-funded programs and determine the status of county efforts to evaluate PEI projects; the MHSOAC will make recommendations and provide technical assistance to counties in order to ensure adequate county-sponsored evaluations of PEI projects:  
  - Mandatory  
  - All counties will be expected to participate  
  - Counties will be contacted and asked to update and add to information that is available to the MHSOAC via Three-Year Plans and Annual Updates |
|                                                   | ☐Request for feedback (e.g., on reports) |                |                                                                                                                                                                                                                         |
|                                                   | ☐Training/TA opportunity    |                |                                                                                                                                                                                                                         |
|                                                   | ☐Information only           |                |                                                                                                                                                                                                                         |
|                                                   | ☐Information on statewide data collection & reporting systems (e.g., changes to those systems) |                |                                                                                                                                                                                                                         |
| Mental Health Data Alliance – DCR IT Project      | ☐Request for data/results  | 03/03/2014     | DCR modified by this date to include functionality allowing non-county users to delete partners using the online interface application:  
  - Informational only; no participation needed  
  - Change to data system impacts all counties |
<p>|                                                   | ☐Request for feedback (e.g., on reports) |                |                                                                                                                                                                                                                         |
|                                                   | ☐Training/TA opportunity    |                |                                                                                                                                                                                                                         |
|                                                   | ☐Information only           |                |                                                                                                                                                                                                                         |
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□ Training/TA opportunity  
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☑ Information on statewide data collection & reporting systems (e.g., changes to those systems) | April 2014 | MHDA will develop and deliver a tool for counties with two report templates for analyzing the data quality of the CSI submission files.  
- All counties will receive the tool  
- No action needed by counties                                                                                                                |
| California Institute for Mental Health – Innovation Evaluation Project       | □ Request for data/results  
□ Request for feedback (e.g., on reports)  
□ Training/TA opportunity  
□ Information only  
□ Information on statewide data collection & reporting systems (e.g., changes to those systems) | April 2014 | CiMH will gather information from counties on their Innovation Evaluations that have been planned or implemented locally; CiMH will also solicit feedback from a small number of county representatives to provide input into the design and execution of this inventory process.  
- Participation in data collection is mandatory  
- All counties will be expected to participate in data collection                                                                                      |
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  - All counties will receive the tool  
  - No action needed by counties                                                                                     |
| California Institute for Mental Health – Innovation Evaluation Project         | ☐Request for data/results ☐Request for feedback (e.g., on reports) ☐Training/TA opportunity ☐Information only ☐Information on statewide data collection & reporting systems (e.g., changes to those systems) | May 2014       | CiMH will gather information from counties on their Innovation Evaluations that have been planned or implemented locally; CiMH will also solicit feedback from a small number of county representatives to provide input into the design and execution of this inventory process.  
  - Participation in data collection is mandatory  
  - All counties will be expected to participate in data collection                                                                                           |
| MHSOAC Collection of CSS Outcomes                                             | ☐Request for data/results ☐Request for feedback (e.g., on reports) ☐Training/TA opportunity ☐Information only ☐Information on statewide data collection & reporting systems (e.g., changes to those systems) | May 2014       | MHSOAC will collect, summarize, and publicize results of county-sponsored evaluations focused on assessing the effectiveness of CSS treatment programs in producing positive outcomes for individuals and families served  
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- Mandatory  
- All counties will be expected to participate  
- Counties will be contacted and asked to update and add to information that is available to the MHSOAC via Three-Year Plans and Annual Updates |
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| California Institute for Mental Health – Innovation Evaluation Project | ☑Request for data/results ☐Request for feedback (e.g., on reports) ☐Training/TA opportunity ☐Information only ☐Information on statewide data collection & reporting systems (e.g., changes to those systems) | June 2014 | CiMH will gather information from counties on their Innovation Evaluations that have been planned or implemented locally; CiMH will also solicit feedback from a small number of county representatives to provide input into the design and execution of this inventory process.  
- Participation in data collection is mandatory  
- All counties will be expected to participate in data collection |
| MHSOAC Collection of CSS Outcomes | ☑Request for data/results ☐Request for feedback (e.g., on reports) ☐Training/TA opportunity ☐Information only ☐Information on statewide data collection & reporting systems (e.g., changes to those systems) | June 2014 | MHSOAC will collect, summarize, and publicize results of county-sponsored evaluations focused on assessing the effectiveness of CSS treatment programs in producing positive outcomes for individuals and families served  
- Mandatory  
- All counties will be expected to participate  
- Counties will be contacted and asked to update and add to information that is available to the MHSOAC via Three-Year Plans and Annual Updates |
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  - Voluntary  
  - Not all counties expected to participate |
| California Institute for Mental Health – Innovation Evaluation Project       | ☑️Request for data/results □Request for feedback (e.g., on reports) □Training/TA opportunity □Information only □Information on statewide data collection & reporting systems (e.g., changes to those systems) | July 2014      | CiMH will gather information from counties on their Innovation Evaluations that have been planned or implemented locally; CiMH will also solicit feedback from a small number of county representatives to provide input into the design and execution of this inventory process.  
  - Participation in data collection is mandatory  
  - All counties will be expected to participate in data collection |
### August 2014

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☐Request for feedback (e.g., on reports)  
☑Training/TA opportunity  
☐Information only  
☐Information on statewide data collection & reporting systems (e.g., changes to those systems) | August 2014 | CiMH will gather information from counties on their Innovation Evaluations that have been planned or implemented locally; CiMH will also solicit feedback from a small number of county representatives to provide input into the design and execution of this inventory process.  
- Participation in data collection is mandatory  
- All counties will be expected to participate in data collection                                                                 |
| Peers Envisioning & Engaging in Recovery Services (PEERS) – CPP Evaluation   | ☐Request for data/results  
☐Request for feedback (e.g., on reports)  
☑Training/TA opportunity  
☐Information only  
☐Information on statewide data collection & reporting systems (e.g., changes to those systems) | August 2014 | PEERS will provide training and technical assistance upon request to counties and stakeholders to ensure meaningful stakeholder involvement and participation in local CPP processes.  
- Voluntary  
- All counties encouraged to participate                                                                 |
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| California State University, Sacramento DCR Data Quality Improvement         | ☑Request for data/results ☑Request for feedback (e.g., on reports) ☐Training/TA opportunity | September 2014 | Program-level, provider-level, and partnership service coordinator-level report templates provided to the counties to use with DCR downloads. CSUS will seek out county and stakeholder feedback to inform the design of these tools.  
  - All counties will receive the tools  
  - All counties will be encouraged to provide feedback on tool development                                                                                       |
| Peers Envisioning & Engaging in Recovery Services (PEERS) – CPP Evaluation  | ☑Request for data/results ☑Request for feedback (e.g., on reports) ☐Training/TA opportunity | September 2014 | PEERS will provide training and technical assistance upon request of a county or stakeholder to ensure meaningful stakeholder involvement and participation in local CPP processes.  
  - Voluntary  
  - All counties encouraged to participate                                                                                                                          |
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- All counties will receive the tool  
- All counties will be encouraged to provide feedback tool development |
| California Institute for Mental Health – Innovation Evaluation Project | ☐Request for data/results ☐Request for feedback (e.g., on reports) ☑Training/TA opportunity ☐Information only ☑Information on statewide data collection & reporting systems (e.g., changes to those systems) | October 2014 | CiMH will provide tools, training and technical assistance regarding Innovation Evaluations for Innovation Programs  
- Voluntary  
- All counties encouraged to receive training and TA |
| Peers Envisioning & Engaging in Recovery Services (PEERS) – CPP Evaluation | ☐Request for data/results □Request for feedback (e.g., on reports) ☑Training/TA opportunity ☐Information only ☑Information on statewide data collection & reporting systems (e.g., changes to those systems) | October 2014 | PEERS will provide training and technical assistance upon request of a county or stakeholder to ensure meaningful stakeholder involvement and participation in local CPP processes.  
- Voluntary  
- All counties encouraged to participate |
| Mental Health Data Alliance – CSI IT Project | ☐Request for data/results ☐Request for feedback (e.g., on reports) ☐Training/TA opportunity ☐Information only ☑Information on statewide data collection & reporting systems (e.g., changes to those systems) | October 2014 | MHDA will create a link between CSI and DCR. MHDA will create a one-time report to each county with basic county-level information. Final reports will be shared with the counties before 12/15/2014.  
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- No action needed by counties |
## November 2014

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<tr>
<th>Project Title</th>
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